Canada Revenue Agency | Agence du revenu du Canada

Clear Data

Protected B when completed

Statement of Deferred Security Options Benefits

Tax year

Complete this form to report the security options benefits you have deferred for exercising a security option **after February 27, 2000, and no later than 4 pm Eastern time, March 4, 2010**, to acquire eligible securities as a result of your employment. Eligible securities are common shares of a class listed on a designated stock exchange in or outside Canada and units of mutual fund trusts.

The deferred benefits must be included in your employment income in the year that you dispose of the security, become a non-resident, or die.

You **must** file this form with your return each year that you have an outstanding balance of deferred security options benefits, whether or not you have deferred any security options benefits in the year, or disposed of any securities in the year relating to a security option benefit that was previously deferred.

Opening balance of deferred security options benefits: (from your previous year's notice of assessment or reassessment)			1
Benefits that can no longer be deferred. Enter this amount on **line 10100** of your return (1)	65210		2
Closing balance of deferred security options benefits: line 1 minus line 2	65220	=	3

If the amount on line 3 is more than "0," the Canada Revenue Agency will show it on your notice of assessment.

You may be able to claim a deduction for donating securities that you acquired through your employer's security options plan. For more information, see "Gifts of securities acquired under a security option plan" in Guide P113, Gifts and Income Tax.

(1) To claim your security options deduction on this amount, enter 50% of the amount from line 2 on **line 24900** of your return.

See the privacy notice on your return.